



Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂（集團）有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1132)

Shareholder Communication Policy

1. Purpose

- 1.1 The board of directors (the “Board”) of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “Company”) believes that open communication and fair disclosure are key means to enhance the Company’s corporate governance standards. Through the open communication and fair disclosure, the shareholders, both individual and institutional, of the Company (collectively, “Shareholders”), and, in appropriate circumstances, the Company’s potential investors and analysts, are provided with ready, equal and timely access to balanced and understandable information about the Company (including its financial performance, strategic goals and plans, material developments, governance and risk profile), to enable Shareholders to exercise their rights in an informed manner, and to provide feedback to the Company.
- 1.2 To achieve the above purpose, the Company sets up and maintains this policy of communication with the Shareholders and other stakeholders (“Policy”) and the Board will review this Policy on regular basis to ensure its effectiveness.

2. Means of disclosure and communications to the Shareholders

- 2.1 Information in relation to the Company shall be communicated to Shareholders mainly through the following means:
- (a) the Company’s financial reports (interim and annual reports) distributed in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”);
 - (b) announcements and circulars released to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) as required under the continuous disclosure requirements of the Listing Rules published and distributed in accordance with the requirements of the Listing Rules;

- (c) annual general meetings and other general meetings that may be convened; and
- (d) corporate communications and other corporate publications on OSGH website: www.osgh.com.hk

2.2 The Company shall ensure the information relating to the Company to be disseminated to the Shareholders and other stakeholders in an effective and timely manner.

3. General meetings of the Company

3.1 The Company regards the Annual General Meeting (the “AGM”) an important opportunity for constructive and interactive communication between the Board, the senior management and the Shareholders.

3.2 The following persons should attend the AGM to answer the Shareholders’ questions at the AGM:

- (a) Chairman of the Board;
- (b) the appropriate senior management members;
- (c) the chairmen of audit committee, remuneration committee and nomination committee (collectively, the “Board Committee”) or their delegates; and
- (d) the external auditors of the Company.

3.3 Notice of the AGM shall be arranged to be sent to the Shareholders at least 21 clear days or 20 clear business days (whichever is longer) before the AGM. For passing of a special resolution, notice of all other general meetings shall be arranged to be sent to the Shareholders at least 21 clear days or 10 clear business days (whichever is longer) before such general meeting. Regarding all other general meetings, notice shall be arranged to be sent to the Shareholders at least 14 clear days or 10 clear business days (whichever is longer) before such general meeting.

3.4 For each substantially separate issue proposed at a general meeting, in particular on the annual report and financial statements and for election or re-election of Directors, a separate resolution should be proposed by the chairman of the AGM.

3.5 Shareholders are encouraged to participate in the general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.

- 3.6 Appropriate arrangements for the general meetings shall be in place to encourage Shareholders' participation.

4. Corporate Website

- 4.1 An Investor Relations section is available on the Company's website www.osgh.com.hk which provides an ideal medium to timely and effectively disseminate the information relating to the Company. Information on the Company's website is updated on a regular basis.
- 4.2 Information, including the financial reports, results announcements and all other announcements and circulars, released by the Company to the Stock Exchange is also posted on the Company's website thereafter.
- 4.3 In addition, all press releases issued by the Company and all other corporate documents, including but not limited to the Memorandum and Bye-Laws of the Company, the respective terms of reference of the Board Committees and list of Directors, in relation to the Company will be made available on the Company's website.

5. Shareholders' enquiries

Shareholders and other stakeholders can make any enquiry in respect of the Company either by email at ir@goldenharvest.com or telephone at 852-2352 8222. The Corporate Communication Department or the appropriate management member of the Company will respond to the legitimate enquiry of the Shareholders, the Company's potential investors or analysts.

6. Shareholder Privacy

The Company recognizes the importance of Shareholders' privacy and will not disclose Shareholders' information provided to the Company without their consent, unless required by law to do.